



## DISCUSSION: CEOI: THE NEXT GENERATION. NEEDS, OPPORTUNITIES, CHALLENGES, DIVERSITY

**Emerging Technologies Workshop** 

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#### UKSA continues to evolve

- New Head Office 'hub' at the Harwell Space Campus; 'spoke' offices in Edinburgh, Wales, Leicester, Swindon and London.
- We continue our transformation to focus on <u>delivery</u>, with the Department for Science, Innovation and Technology leading strategy and high-level policy.
- We will make the case for continued national support for EO technology under the Space Industrial Plan.



#### CEOI: More funding, less flexibility

- We are making an unprecedented investment in national EO technology, a 3x increase in the size of the programme over the current 3-year Spending Review period.
- Following peer review we have been able to fund a total of 12 projects from the 16<sup>th</sup> Call, totalling just over £9,000,000 in grant funding.
- However, we are now fully constrained by public accounting practices: we no longer have any ability to carry budget between Financial Years.
- We are therefore unable to accommodate any delays to CEOI projects which would cause them to span across financial years.

#### EO Mission Capability Review 2023

- 35 responses from 18 different industrial and academic organisations.
- Used to design the 16<sup>th</sup> CEOI Call.
- Enabled us to make the case for an Atlantic Constellation pathfinder mission.
- Underlines that there are many advanced mission ideas which are beyond the scope of CEOI support.

|         | Domains                          |    | Technologies             |   |
|---------|----------------------------------|----|--------------------------|---|
|         | Atmosphere: meteorology          | 9  | SAR                      | 5 |
|         | Atmosphere: chemistry            | 5  | SAR interferometry       | 3 |
|         | Upper atmosphere & magnetosphere | 3  | Other radar              | 3 |
|         | Aerosols                         | 1  | Passive microwave & RF   | 8 |
|         | Ocean & Coastal                  | 8  | THz radiometry           | 1 |
|         | Inland water                     | 4  | Optical high-res imaging | 5 |
|         | Land use                         | 16 | Hyperspectral            | 4 |
|         | Cryosphere                       | 6  | Multispectral imaging    | 5 |
|         | Climate                          | 11 | Spectroscopy (imaging)   | 4 |
|         | Water cycle                      | 5  | Magnetometers            | 1 |
| )<br>)) | Maritime ops & surveillance      | 8  | Langmuir probes          | 1 |
|         | Air Quality                      | 2  | IR spectroscopy          | 5 |
|         | Forestry & Biomass               | 6  | MWIR and TIR imaging     | 6 |
| *       | Soil moisture/inundation         | 2  | SWIR multispectral       | 1 |
|         | Urban                            | 7  | Gradiometer / cold atom  | 1 |
|         | Dual Use                         | 8  | LIDAR                    | 1 |
|         |                                  |    | Polarimetry              | 3 |





- The CEOI knowledge exchange programme continues with several events and workshops (such as this!) over the coming year.
- We hope to trial a 3- to 6-month secondment scheme.
- And we aim fund up to 3 people to attend ESA's upcoming Space Optics course.



#### Monitoring and Evaluation / Comms

- A separate Monitoring and Evaluation project is underway, led by Billy Bryan and Theodora Ogden et al. of Rand Europe, in partnership with Alyssa Frayling and Greg Sadlier et al. of Know.Space.
- The team recently published the Evaluation Plan online. We aim to publish an Interim Report in the summer.
- We are also looking to champion success stories where possible, to help demonstrate impact.
- This work will be key to making the case for further national support for EO technology beyond March 25; please do feed in if you have an opportunity.



# DISCUSSION: CEOI: THE NEXT GENERATION. AGENCY NEEDS, OPPORTUNITIES, CHALLENGES, DIVERSITY

- What's working well?
- What could CEOI do differently?
- Could CEOI do anything more to improve diversity in the sector?
- Is there anything currently out of scope which we should support?
- Should CEOI more highly weight evidence of engagement with end-users?
- How should CEOI balance ambition and risk with financial year fiscal constraints?
- What would be the ballpark limit of match funding per annum the sector could provide?
- What should be the maximum number of events each year?
- Should CEOI provide any other events or services to support the community?



### Thank you